



F E D E R A L
S T U D E N T A I D
We Help Put America Through School

FSA Modernization Partner

NSLDS II Reengineering
Reports Detailed Design:
Transfer Monitoring Summary Report
R-SCH-007

Version 1.1

November 26, 2002

Table of Contents

1	TRANSFER MONITORING SUMMARY REPORT	2
1.1	TRANSFER MONITORING SUMMARY REPORT (SCHOOLS).....	2
1.1.1	Overview.....	2
1.1.2	Filter Specifications.....	2
1.1.3	Attribute Specifications.....	3
1.1.4	Metric Specifications.....	3
1.1.5	Hierarchies for Drilling.....	3
1.2	TRANSFER MONITORING SUMMARY REPORT (ED).....	4
1.2.1	Overview.....	4
1.2.2	Filter Specifications.....	4
1.2.3	Attribute Specifications.....	5
1.2.4	Metric Specifications.....	5
1.2.5	Hierarchies for Drilling.....	5

Document Control

Version Number	Description	Release Date	Author
1.0	Initial Issue	11/08/2002	Allison P. Webster
1.1	Updated Format Incorporated 94.3.3 Deliverable Comments	11/26/2002	Allison P. Webster

1 Transfer Monitoring Summary Report

This design is composed of two reports:

- Transfer Monitoring Summary Report (Schools) (**Section 1.1**)
- Transfer Monitoring Summary Report (ED) (**Section 1.2**)

1.1 Transfer Monitoring Summary Report (Schools)

1.1.1 Overview

Description	The Transfer Monitoring Summary Report provides a list of student's SSNs who were on a school's Transfer Monitoring record during a specified period of time.
User Group	Schools (all)
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	On Request
Requirements Traceability	2.046
Comments	This report corresponds to SCH07A – Transfer Monitoring Summary Report in NSLDS.

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter TM Enrollment Period Begin Date Range	This filter limits the result set by the enrollment period begin date occurring between the enrollment period begin date range entered by the user.	Yes	Current Date	Min = 0 Max = 1	Filter Definition Prompt – Qualify on Attribute
Enter TM Monitor Begin Date Range	This filter limits the result set by the transfer monitoring begin date occurring between the transfer monitoring begin date range entered by the user.	Yes	Current Date	Min = 0 Max = 1	Filter Definition Prompt – Qualify on Attribute
Enter TM Enrollment Period Begin Date Range (filter)	This filter contains the Enter TM Enrollment Period Begin Date Range prompt.	No	N/A	N/A	Filter Qualification
Enter TM Begin Date Range (filter)	This filter contains the Enter TM Begin Date Range prompt.	No	N/A	N/A	Filter Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Combined Enter TM Enrollment Period Begin Date Range and Enter TM Begin Date Range	This filter creates the Enter TM Enrollment Period Begin Date Range and Enter TM Begin Date Range prompt.	Yes	Current Date	Min = 1 Max = 1	Object Prompt

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
TM SSN	TM_STU	SSN
TM First Name	TM_STU	FST_NM
TM Last Name	TM_STU	LST_NM
TM Date of Birth	TM_STU	DOB
TM Enrollment Period Begin Date	TM_STU	ENRL_BEG_DT
TM Monitor Begin Date	TM_STU	MNTR_BEG_DT
TM Alert Date	TM_STU_ALERT	CR_TSTAMP
TM Loan Change Flag	TM_STU_ALERT_LOAN	LOAN_CHG_FLAG
TM Pell Change Flag	TM_STU_ALERT_PELL	PELL_CHG_FLAG

1.1.4 Metric Specifications

No metrics identified for this report.

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.

1.2 Transfer Monitoring Summary Report (ED)

1.2.1 Overview

Description	The Transfer Monitoring Summary Report provides a list of student's SSNs who were on a school's Transfer Monitoring record during a specified period of time.
User Group	Department of Education (all)
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	On Request
Requirements Traceability	2.046
Comments	This report corresponds to SCH07A – Transfer Monitoring Summary Report in NSLDS.

1.2.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose School	This filter limits the result set by the school code selected by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Choose Attributes in Hierarchy
Enter TM Enrollment Period Begin Date Range	This filter limits the result set by the enrollment period begin date occurring between the enrollment period begin date range entered by the user.	Yes	Current Date	Min = 0 Max = 1	Filter Definition Prompt – Qualify on Attribute
Enter TM Monitor Begin Date Range	This filter limits the result set by the transfer monitoring begin date occurring between the transfer monitoring begin date range entered by the user.	Yes	Current Date	Min = 0 Max = 1	Filter Definition Prompt – Qualify on Attribute
Enter TM Enrollment Period Begin Date Range (filter)	This filter contains the Enter TM Enrollment Period Begin Date Range prompt.	No	N/A	N/A	Filter Qualification
Enter TM Begin Date Range (filter)	This filter contains the Enter TM Begin Date Range prompt.	No	N/A	N/A	Filter Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Combined Enter TM Enrollment Period Begin Date Range and Enter TM Begin Date Range	This filter creates the Enter TM Enrollment Period Begin Date Range and Enter TM Begin Date Range prompt.	Yes	Current Date	Min = 1 Max = 1	Object Prompt

1.2.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
TM SSN	TM_STU	SSN
TM First Name	TM_STU	FST_NM
TM Last Name	TM_STU	LST_NM
TM Date of Birth	TM_STU	DOB
TM Enrollment Period Begin Date	TM_STU	ENRL_BEG_DT
TM Monitor Begin Date	TM_STU	MNTR_BEG_DT
TM Alert Date	TM_STU_ALERT	CR_TSTAMP
TM Loan Change Flag	TM_STU_ALERT_LOAN	LOAN_CHG_FLAG
TM Pell Change Flag	TM_STU_ALERT_PELL	PELL_CHG_FLAG

1.2.4 Metric Specifications

No metrics identified for this report.

1.2.5 Hierarchies for Drilling

No drilling options identified for this report.